# AVA INTERNSHIP TESTIMONIAL

23 March - 8 july 2022



Presented by Nizam

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Introduction

### **GET TO KNOW ME!**

Name: Muhammad Hasnizam Bin Jemy Arman

Hometown: Kulai, Johor

Course: Bachelor in Business Administration

(Financial Services)

Institution: Universiti Pendidikan Sultan Idris

(UPSI)

Internship period: 23 March - 8 July 2022



## LESSON LEARN

- Learn various fields in financial planning
- Arrange appointment with client to meet with our life planning advisor on financial planning or policy servicing issues
- Time management
- Prepare policy summary worksheet for policy that is newly in-
- forced; keep clients informed the status of proposal by
- maintaining contact & respond to clients' query.
- Communication skill













# GROUP PHOTO SHOOTING











BOILER
ROOM
PROGRAM



DIRECT
APPROACH
PROGRAM





**AVA WEALTH CONSULTANCY** 

# Thank you for this opportunity!