



# AVA Wealth Consultancy

Here is where my Internships begin.



**Financial  
Planning**

A light blue square tilted to the right, containing a black scribbled circle. The words 'Financial Planning' are written in a bold, black, sans-serif font inside the circle.

**Experiences**

A light green rectangular tag tilted to the right, with the word 'Experiences' written in a bold, black, sans-serif font.

**Life Planning**

An orange rectangular tag tilted to the right, with the words 'Life Planning' written in a bold, black, sans-serif font.

**Love  
&  
Trust**

A pink rectangular tag tilted to the right, with the words 'Love & Trust' written in a bold, black, sans-serif font. A small white arrow points from the 'Life Planning' tag towards this tag.

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# 01 Introduction

**NAME** : Ho Lee Fang

**UNIVERSITY** : Xiamen University

**COURSE** : Bachelor of Economics in Finance (Hons)

**YEAR** : Year 3 Sem 2 (Final Year)

**HOMETOWN** : Skudai, Johor.

**INTERN PERIOD** : 8 weeks

*About Me*



02

# What have I learn during internship

## HARD SKILLS

1. Risk Planning
2. Property Protection
3. Saving & Investment Planning
4. Estate Planning
5. Retirement Planning & Child Education Planning
6. Financial Planning

## SOFT SKILLS

1. Communication
2. Time Management
3. Responsibilities
4. Problem Solving



## 03 Events Participated



SG TMN U  
CNY  
Get2Gether

One Big Family





Spend time together

SG Weekly Meeting





**SG Weekly Meeting**

**Enjoy!**

**Relax**



# Events: Great Eastern Tour



First Time! 😁



# Events: Visit Menara Great Eastern



**Happy  
&  
Proud**

# SG Gentings Events



# 04 Conclusions



Thank you AVA Wealth Consultancy for giving me an opportunity to undergo my internship here. I am glad that I choose to be a AVA planners as I learn a lot and get to know more friends in here. Absolutely **no regrets** on choosing this company. Hope to visit soon after graduate!



**Memory**



**Don't give up!**






**何莉芳** AVA PLANNERS  
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• Life Planning • General Insurance • Unit Trust • Wills • Trustees • Takaful  
 • Housing Loans • Credit Card

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# Thanks!



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Do you have any questions?

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