

Prepared by: Ivorie Hew



AVA Wealth Consultancy Internship Testimonial

Internship Period: 18 July - 7 October 2022



CONTENT



Introduction



Activities



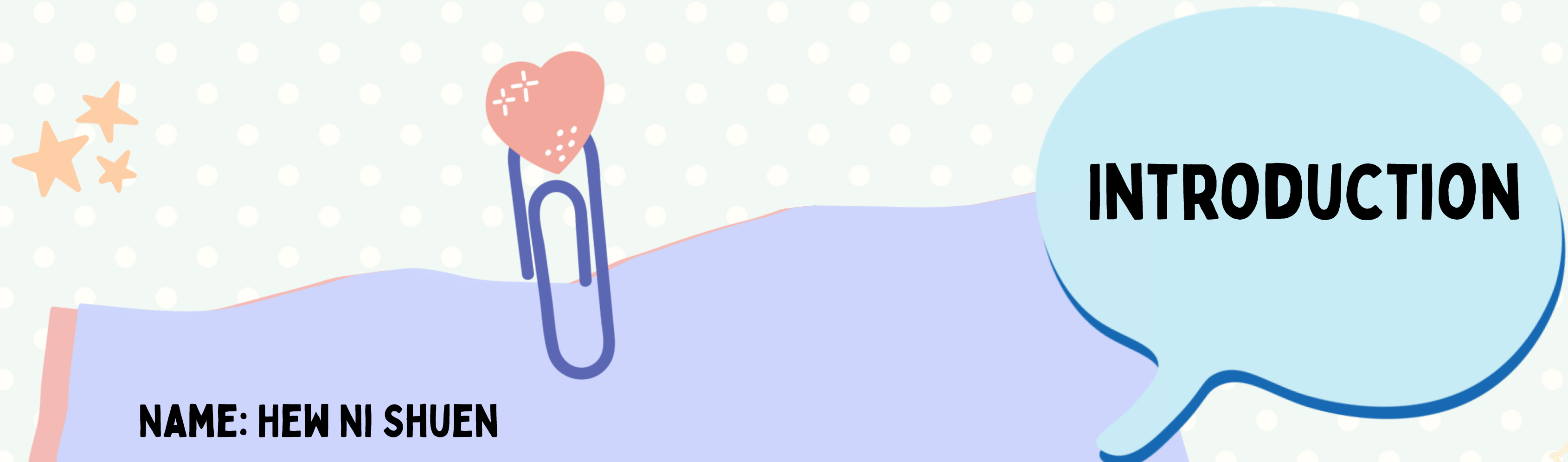
**Places
Visited**



Memories



Achievements



INTRODUCTION

NAME: HEW NI SHUEN

NICKNAME: IVORIE

COURSE: BACHELOR DEGREE OF INDUSTRIAL MATHEMATICS

UNIVERSITY: UNIVERSITI TEKNOLOGI MALAYSIA

DATE OF BIRTH: 9 SEPTEMBER 1999

HOMETOWN: KOTA TINGGI



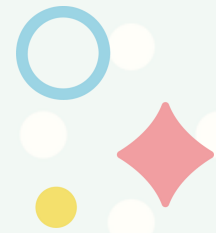
Activities





MORNING & NIGHT MEETINGS





MID-AUTUMN (NIGHT MEETING)



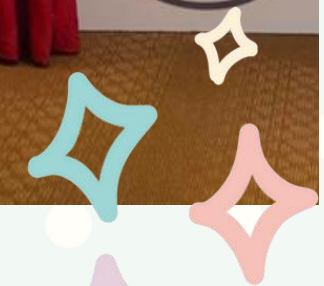
Place Visited -GE JB Branch-



90 Days Jumpstart Programme



GELM JB Jone Cheong & Nicole Fong Talk



VALUEABLE

MEMORIES

**During
internship**

VISITING COMPANY DURING FIRST DAY OF INTERNSHIP



ME WITH COLLEAGUES



BIRTHDAY CELEBRATIONS

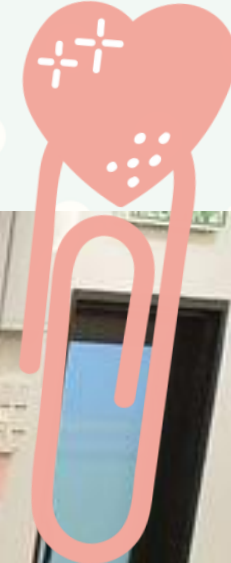


15 September 2022

9 September 2022



CASHFLOW GAME





This company provides various of financial products and help client to solve their financial problems. During my internship, I have learned lots of knowledge about financial planning. I also learned comprehensive insurance, 5-star financial planning, policy analysis and how to handle objections.




Things i learned:

**LEARNING
NEVER
ENDS**



- **Conduct research on financial planning project**
 - **Knowledge of various financial planning services**
 - **Having practical experience in the real market**
 - **Analyse sales reports and store data**
 - **Analyse of traditional insurance plans**
- 



**Financial
Knowledge**

**Communication
Skills**


Wealth Planning

Achievements

Job Skills

**Time
management**

**Presentation
Skills**





GOOD JOB!!

Thank You!

For giving me this precious opportunity to learn lots of things

