

AVA INTERNSHIP TESTIMONIAL

INTERNSHIP PERIOD

1 MARCH 2021- 21 MAY 2021



ABOUT ME

- TANG GIM KUANG
- BACHELOR OF FINANCIAL ECONOMICS (HONS)
- SULTAN IDRIS EDUCATION UNIVERSITY
- TELUK INTAN, PERAK

BASIC FINANCIAL PLANNING

-Wealth Management Triangle

70% (Liquidity)

10% (Security)

20% (Profitability)



- -Income Protection Planning
- -Medical/Healthcare Planning
- -Debt Cancellation Planning
- -Childhood Education Planning
- -Retirement Planning





WHAT I LEARN
FROM INTERNSHIP
TRAINNING

WEALTH MANAGEMENT PROCESS

- -Wealth Creation
- -Wealth Protection
- -Wealth Accumulation
- -Wealth Distribution

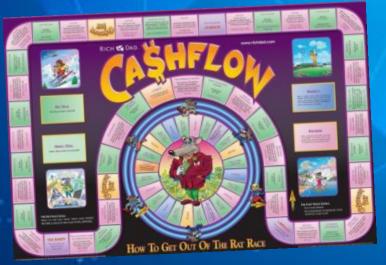
LEGACY PLANNING -Modern Estate Planning -Rule and Regulation

COMPREHENSIVE INSURANCE

- -Life Insurance
- -Medical Card and Healthcare
- -Accident Insurance
- -Extended TPD Benefits







DARETOBEDIFFERENT



AVA CASH FLOW GAMES

WHAT DO WE LEARN FROM THE GAME

- -TIMING IS IMPORTANT
- -PROPER FINANCIAL MANAGEMENT
- -THE IMPORTANT OF INSURANCE AND RISK MANAGEMENT
- -THE IMPORTANT OF PASSIVE INCOME

VISIT GREAT EASTERN JB BRANCH AT SOUTHKEY, PBS OFFICE.







MEMORIES TOGETHER



Casual Theme for 2021 AVA
Planners (GELM)

Formal Theme for 2021 AVA Planners (GELM) and (GETB)



Casual Theme for 2021 AVA
Planners (GETB)



THANK YOU AVA WEALTH CONSULTANCY

