



AVA INTERNSHIP TESTIMONIAL

INTERNSHIP PERIOD
1 MARCH 2021- 21 MAY 2021

ABOUT ME



- TANG GIM KUANG
- BACHELOR OF FINANCIAL ECONOMICS (HONS)
- SULTAN IDRIS EDUCATION UNIVERSITY
- TELUK INTAN, PERAK

BASIC FINANCIAL PLANNING

- Wealth Management Triangle
- 70% (Liquidity)
- 10% (Security)
- 20% (Profitability)

5 STAR PLANNING

- Income Protection Planning
- Medical/Healthcare Planning
- Debt Cancellation Planning
- Childhood Education Planning
- Retirement Planning



WHAT I LEARN FROM INTERNSHIP TRAINING

WEALTH MANAGEMENT PROCESS

- Wealth Creation
- Wealth Protection
- Wealth Accumulation
- Wealth Distribution

LEGACY PLANNING

- Modern Estate Planning
- Rule and Regulation

COMPREHENSIVE INSURANCE

- Life Insurance
- Medical Card and Healthcare
- Accident Insurance
- Extended TPD Benefits





DARE TO BE DIFFERENT

AVA CASH FLOW GAMES



WHAT DO WE LEARN FROM THE GAME

- TIMING IS IMPORTANT
- PROPER FINANCIAL MANAGEMENT
- THE IMPORTANT OF INSURANCE AND RISK MANAGEMENT
- THE IMPORTANT OF PASSIVE INCOME



VISIT GREAT EASTERN JB BRANCH AT SOUTHKEY, PBS OFFICE.





Formal Theme for 2021 AVA Planners
(GELM) and (GETB)

MEMORIES
TOGETHER



Casual Theme for 2021 AVA
Planners (GELM)



Casual Theme for 2021 AVA
Planners (GETB)

LAST DAY MEMORIES WITH EMPLOYER AND OTHER INTERNSHIP TRAINEES



THANK YOU
AVA WEALTH CONSULTANCY



Thank You